



FOR IMMEDIATE RELEASE

ACM CAPITAL PARTNERS LAUNCHES FINANCIAL PRACTICE PORTFOLIO TEAM

Randy Paulfus, Jigar Astik, Lyle Bauck lead ACM's expert Financial practice team, delivering strategic solutions to short- and long-term issues.

MIAMI, March 3, 2009 – ACM Capital Partners, a national investment and advisory firm specializing in assisting middle market companies in transition or distress, today announced the launch of its Financial portfolio practice. The company named Randy Paulfus, Managing Director; Jigar Astik, Vice President; and Lyle Bauck, Senior Associate. The team, headed by Managing Partner Brian Davies, will serve as the foundation for this growing ACM practice, dedicated to providing expert financial guidance and counsel to clients in distress or turnaround situations.

“We are pleased to formally recognize and welcome Randy, Jigar and Lyle to the ACM team, and know our clients will benefit from their wise counsel and the wealth of expertise and knowledge they bring to the table,” said James F. Martin, Managing Partner, ACM Capital Partners. “Our Financial portfolio team, combined with our Operational and Executive teams, deliver marquee guidance into every client engagement.”

Managing Director Randy Paulfus has more than 25 years of C-level management experience gained in international manufacturing, distribution and service companies. These companies have been both privately held and publicly owned, ranging in size from start-up to over \$1 billion in revenue. Mr. Paulfus has aided several distressed companies and is familiar with bankruptcy proceedings; he has also been involved with sales out of bankruptcy in excess of \$50 million. Mr. Paulfus has managed banking relationships with facilities in excess of \$50 million and facilitated over \$100 million in debt and equity financings. Some of these financings were used to fund M&A transactions with which he has also been involved. Mr. Paulfus holds a B.S. from Florida Atlantic University and is a Certified Public Accountant.

Vice President Jigar Astik brings several years of distressed advisory and transactional experience to the ACM Capital Partners Financial portfolio team. He has participated in numerous complex restructurings, including United Airlines, Delphi, KMart, Gemcraft Homes and USA Capital. Mr. Astik has a wealth of experience in restructuring, turnaround and strategic advisory. His expertise includes financial modeling, sell-side advisory, capital/equity raising, debt refinancing, business valuation and benchmarking/comparable company analyses. Mr. Astik also is well-versed in Chapter 11 procedures and processes, including §363 bidding and sale processes. Prior to joining ACM, Mr. Astik was a Senior Associate at Mesirow Financial Consulting. He holds a B.A. from the University of Michigan.

Senior Associate Lyle Bauck draws from a broad range of experience, working on multiple turnarounds and restructurings for companies ranging from \$30 million to \$175 million in revenue. His experience includes financial modeling, sell-side advisory, bank negotiations, cash management and forensic accounting. He is also knowledgeable in Chapter 11 procedures and has assisted several clients with various bankruptcy filings. Mr. Bauck began his career as an auditor with Deloitte & Touche, LLP. Prior to joining ACM, Mr. Bauck served as a Senior Associate at Mesirow Financial Consulting. Mr. Bauck earned a B.S. in accounting from Emporia State University and a Master of Accountancy degree from the University of Tennessee.

About ACM Capital Partners

Founded and headquartered in Miami, ACM Capital Partners is a national investment and advisory firm specializing in assisting middle market companies in transition or distress. ACM's team of professional advisors has assisted clients ranging from small businesses to Fortune 100 Companies. The ACM team brings decades of experience to every client engagement, and has built a reputation of helping clients create value and provide strategic solutions to both short- and long-term financial issues. For more information please visit www.acmcapitalpartners.com.

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Note to editors: Headshots of Messrs. Paulfus, Astik and Bauck are available on request.

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